

The Company Journey

myHSA

myHSA makes it easy for the company to sign-up and work with an advisor to choose the plan that fits your employee's needs.

1

SIGN-UP

Work with an advisor – either a current advisor or setup through myHSA – to design a plan that meets the company's needs and the employees' lifestyles. Choose from flexible plans or drill down to sub-category customization.

2

SIMPLE SETUP

Setup plans for employees - data can be loaded manually through the plan administrator login or imported for groups of 10+ employees.

3

LAUNCH

You're ready to deliver health and wellness benefits to employees! Launch welcome emails to get them started.

4

TRACK CLAIMS

Track as employees submit claims, while claim amounts + admin fees + taxes are pulled from corporate accounts every Wednesday and Friday. The work is done for you!

5

LIVE UPDATES

All reporting is updated in real time! With the plan admin login, varied reports can be pulled, tracked, and used for the write-off of business expenses.